12 25 ˝ ´ ȟ 2021 ┼ ! ↔ ȟ 1507
ㄟ ˝ ´ 1.14% ˋl ㄟ 80% ㄟ 20%
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	2020	2021E	2022E	2023E
	6,977	**8,896**	**10,644**	**12,195**
	5,061	5,191	6,357	7,457
	69	89	106	122
	106	119	143	163
	370	471	532	610
	566	569	660	756
EBIT	806	2,456	2,846	3,087
	(120)	(13)	(77)	(116)
	(11)	0	0	0
	28	60	80	

		2020	2021E	2022E	2023E
		21.5	27.5	19.7	14.6
EBIT		194.3	204.7	15.9	8.5
		140.5	158.0	16.2	10.0
		27.5	41.6	40.3	38.9
		13.8	27.9	27.1	26.1
	ROA	5.8	10.3	10.5	10.1
	ROE	9.1	13.7	13.7	13.1

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