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S1250521050001
0755-23617478
wangmou@swsc.com.cn

Wind

( )	13.20
A ( )	4.33
52 ( )	51.48-104.47
( )	781.63
( )	219.68
( )	13.71

	2020A	2021E	2022E	2023E
	6977.26	9372.14	11556.38	13465.05
	5060.61	6015.70	7454.84	8736.23
	68.74	92.34	113.86	132.66
	105.96	162.57	187.98	226.29
	369.92	921.28	1155.64	1346.51
	-119.93	-42.42	-54.08	-66.01
	-11.26	0.00	0.00	0.00
	27.77	0.00	0.00	0.00
	1.19	1.19	1.19	1.19
	0.00	0.00	0.00	0.00
	1071.69	2223.87	2699.34	3090.56
	13.96	295.17	196.37	221.05
	1085.65	2519.03	2895.71	3311.61

	2020A	2021E	2022E	2023E
	1059.71	2434.33	2852.54	3231.66
	733.31	867.31	900.61	924.36
	-119.93	-42.42	-54.08	-66.01
	-11.26	0.00	0.00	0.00
	448.84	-393.47	29.52	-164.20
	-278.61	-41.14	20.41	-5.34
	1832.06	2824.61	3749.01	3920.47
	-477.27	-500.00	-500.00	-500.00
	-789.45	4.02	0.73	0.95
	-1266.72	-495.98	-499.27	-499.05
	6.01	-6.01	0.00	0.00
	-63.87	0.00	0.00	0.00

6	300	20%	
6	300	10%	20%
6	300	-10%	10%
6	300	-20%	-10%
6	300	-20%	
6	300	5%	
6	300	-5%	5%
6	300	-5%	

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