1

22/23 8.6/17.7% 117.77/139.00 22/23

2.0/2.2ppt 36.2/35.0%

2 vs. Wind 2022 4 24

	2022E			2023E		
		Wind			Wind	
	11,777	11,104	6%	13,900	12,829	8%
	3,035	2,786	9%	3,291	3,151	4%
	2,619	2,589	1%	2,962	2,914	2%
	1.98	1.96	1%	2.24	2.21	2%

Wind,

3

			PE		PB	PS
	( )	( )	2022E	2023E		

6

7

( )	2020	2021	2022E	2023E	2024E
	10,914	14,692	19,579	21,574	25,354
	6,866	11,246	14,320	16,902	19,070
	966.05	956.43	1,808	1,403	2,108

( )	2020	2021	2022E	2023E	2024E
	6,977	9,249	11,777	13,900	15,684
	5,061	5,982	7,516	9,040	10,345
	68.74	85.30	108.62	128.20	144.65

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“ ” AOK809

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CRD#:298809/SEC#:8-70231

228 1 / 210019
86 25 83389999/ 86 25 83387521
ht-rd@htsc.com

28 A 18 / 100032
86 10 63211166/ 86 10 63211275
ht-rd@htsc.com

5999 10 / 518017
86 755 82493932/ 86 755 82492062
ht-rd@htsc.com

18 E 23 / 200120
86 21 28972098/ 86 21 28972068
ht-rd@htsc.com

99 58 5808-12
+852-3658-6000/ +852-2169-0770
research@htsc.com
http://www.htsc.com.hk

10 41 10001
+212-763-8160/ +917-725-9702
: Huatai@htsc-us.com
http://www.htsc-us.com

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