688396 \

2022 2022 H1 51.46
15.51% 13.54 26.82%
13.06 28.68%

2022 Q2 26.32 9.20%
7.35 10.02% 38.39% 27.72%
2.12 0.35
/ /
1.60%/4.52%/8.27% 0.16/0.52/2.21

IGBT **SiC MOS** **OBC**

25.14 22.97% 49%
MOSFET IGBT SiC
IGBT 70%
50% IGBT
/UPS/

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:	2020A	2021A	2022E	2023E	2024E
	6866	11246	11989	14639	18347
+	1795	1499	2437	2859	3342

:	2020A	2021A	2022E	2023E	2024E
	6977	**9249**	**10766**	**12632**	**14768**
	5061	5982	6515	7706	9080

6 12 6 12 A 300			20%
			5%~20%
			-10%~5%
			10%
500			10%
			-10%~10%
			10%

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