( )	2022A	2023A	2024E	2025E	2026E
	16649	16107	17971	18392	21063
	12700	11737	12786	13282	15051
	1298	1554	1646	1870	1993
	22	18	27	22	32
	61	63	76	77	91
	1876	1966	2666	2371	3126
	692	770	770	770	770
	9809	13108	13076	12863	12600
	1498	3922	4022		

( )	2022A	2023A	2024E	2025E	2026E
	10060	9901	11109	12205	13410
	6367	6710	8090	8798	9601
	95	84	103	111	122
	168	167	175	194	219
	548	655	722	769	845
	921	1154	1555	1465	1489
	-301	-245	-273	-300	-339
	-84	-26	0	0	0

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C4 C5

	Buy	20%
	outperform	5% 20%
	Neutral	5% 5%
	underperform	5%
	overweight	
	Neutral	
	underperform	
6~12 A 300 500		

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