	2024A	2025E	2026E	2027E
	10119	11097	12252	13582
	7367	8136	8964	9810
	84	92	102	113
	158	173	191	212
	523	599	613	611
	1167	1354	1470	1494
	-124	1	1	1
	-74	0	0	0
	787	922	1093	1458
	10	0	0	0
	2	0	0	0
	795	922	1093	1458
	133	126	162	215
	662	797	931	1243
	762	846	1006	1366
	0.57	0.64	0.76	1.03
	8683	14485	18426	19538
	30	30	30	30
	1853	509	577	632
	55	143	166	189
	2096	1428	1557	1662
	13350	17018	21214	22549
	7751	3123	88	124
	349	349	349	349
	366	275	184	93

	2024A	2025E	2026E	2027E
	2.2%	9.7%	10.4%	10.9%
	-52.8%	17.2%	18.5%	33.4%
	-48.5%	11.0%	18.9%	35.7%
	27.2%	26.7%	26.8%	27.8%
	7.5%	7.6%	8.2%	10.1%
ROE	3.4%	3.6%	4.2%	5.4%
ROIC	3.7%	3.1%	3.6%	4.6%
	16.5%	10.7%	11.1%	11.2%
	3.23	7.34	8.37	8.29
	7.34	10.95	22.55	22.47
	3.63	4.62	6.01	6.10
	0.35	0.39	0.43	0.45
	0.57	0.64	0.76	1.03
	16.80	17.55	18.23	19.15
PE	93.74	84.44	71.04	52.34
PB	3.20	3.07	2.95	2.81

	662	797	931	1243
	1177	4827	3205	106
	-326	322	-36	-40

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