

(688396 CH)



Q3

():

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57.20

2022 10 27 |

2022				Q3	
24.86	5.56	0.5%	5.6%	20.6%	7.03
Q3		37.1%	3.2%	Q3	
		1.35			
		22/23/24		11%/14%/11%	
100.01/116.03/138.18				1%/8%/2%	
25.66/26.77/32.44	EPS	1.94/2.03/2.46		57.2	
68	22				

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	Q4	22/23/24	11%/14%/11%	100.01/116.03/138.18
			2022	Q3
22/23/24	1%/8%/2%	25.66/26.77/32.44		1.35

2 vs. Wind 2022 10 26

2022E

2023E

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	2019A	2020A	2021A	2022E	2023E	2024E
	5,743	6,977	9,249	10,010	11,603	13,818

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Wind

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<https://www.htsc9165d46 509.c4 48.02 reWt16>

