

688396 2022

49.76

|   |      |    |                   |                |                   |                |                   |  |
|---|------|----|-------------------|----------------|-------------------|----------------|-------------------|--|
| ❖ | 2022 | 10 | 26                | 2022           |                   |                |                   |  |
| ❖ | 1    |    | 2022Q1-Q3         | 76.32          | +10.17%           | 37.36%         |                   |  |
|   |      |    | +1.94pct          | 20.57          | +22.18%           | 18.62          |                   |  |
|   |      |    | +19.84%           |                |                   |                |                   |  |
| ❖ | 2    |    | 2022Q3            | 24.86          | /                 | +0.54%/-5.54%  |                   |  |
|   |      |    | 37.14%            | /              | -0.72pct/-1.25pct | 7.03           | /                 |  |
|   |      |    | +14.14%/-4.28%    | 5.56           | /                 | +3.20%/-21.26% |                   |  |
| ❖ |      |    | " IDM + "         |                |                   |                |                   |  |
|   |      |    |                   | 2022Q3         |                   | 24.86          |                   |  |
|   |      |    | /                 | +0.54%/-5.54%  | 37.14%            | /              | -0.72pct/-1.25pct |  |
|   |      |    | 7.03              | /              | +14.14%/-4.28%    | 5.56           |                   |  |
|   |      |    | /                 | +3.20%/-21.26% |                   |                |                   |  |
| ❖ |      |    |                   |                |                   |                |                   |  |
|   |      |    |                   |                | -100V             | 1500V          |                   |  |
|   |      |    |                   | MOSFET         |                   |                |                   |  |
| ❖ |      |    | 12                |                |                   |                |                   |  |
|   |      |    | 3                 | 12             |                   | 2021           |                   |  |
|   |      |    | 26.2%             | 8              | 2022              |                |                   |  |
|   |      |    | MOSFET            |                | 8                 | IGBT           |                   |  |
|   |      |    | GaN SiC           |                |                   |                |                   |  |
| ❖ |      |    | " IDM+ "          |                |                   |                |                   |  |
|   |      |    |                   |                |                   | 2022-2024      |                   |  |
|   |      |    | 25.32/30.41/35.66 |                | 25.27/29.72/34.41 |                |                   |  |
| ❖ | EPS  |    | 1.91/2.25/2.61    | " "            |                   |                |                   |  |

2021 2022E 2023E 2024E

2021 2022E

TMT

2016

2017

2019

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