2023 05 04

688396 2022 2023

57.25

- 2023 4 27 2022 2023
- 1 2022 100.60 +8.77% 36.71% +1.38pct 26.17 +15.40% 22.52 +7.30%
- 2 2023Q1 23.46 / -6.67%/-3.38% 34.80% / -1.71pct/+0.13pct 3.80 / -38.59%/-32.07% 3.36 / -44.00%/-13.72%

- **IDM +**
IDM 2023Q1 23.46 / -6.67%/-3.38% 34.80% / -1.71pct/+0.13pct 3.80 / -38.59%/-32.07%

35% IGBT

- -100V 1500V MOSFET

- **12 +**
3 12 2022

2022A	2023E	2024E	2025E
12,700	15,822	17,566	20,868
212	357	415	420
1,086	1,155	1,339	1,515
61	74	83	93
1,877	2,035	2,789	3,020

2022A	2023E	2024E	2025E
10,060	**11,998**	**14,375**	**16,677**
6,367	7,806	9,382	10,866
95	108	121	134
168	191	208	239
548	584	639	694

2019

2016 2017

3 2020

2019

2021

2021

1 2022

2022

7 9 2022

(300)

6 20%
6 10% 20%
6 -10% 10%
6 10% 20%

3-6 5%
3-6 -5% 5%
3-6 5%